



Join your colleagues at the CALAPRS General Assembly 2012, March 3-6 at the Westin Mission Hills Resort & Spa, Rancho Mirage, CA. This is your opportunity to meet with trustees and senior staff of CALAPRS' member public retirement systems and representatives of our sponsor firms. Take a look at our exciting program!

## GENERAL ASSEMBLY - SCHEDULE

### **SATURDAY, MARCH 3**

4:00 PM REGISTRATION

### **SUNDAY, MARCH 4**

10:00 AM REGISTRATION

**2:00 PM** **OPENING REMARKS**  
Presenters: Gary Bei, *Chair, CALAPRS General Assembly and Administrator, SCERA*; Gregg Rademacher, *President, CALAPRS and CEO, LACERA*

**2:15 PM** **THE REINVENTION OF RETIREMENT & HEALTHCARE: "GERIASSIC PARK" OR SHANGRI-LA?**  
Presenter: Bruce Clark, *Co-Founder, IPG/Age Wave*  
Moderator: Gregg Rademacher, *President, CALAPRS and CEO, LACERA*

3:15 PM NETWORKING BREAK

**3:30 PM** **THE PURSUIT OF YIELD**  
Presenter: Patrick Welton, *CEO, Welton Investment Corporation*  
Moderator: David Bailey, *CEO, SAMCERA*

7:00 PM STROLLING DINNER

### **MONDAY, MARCH 5**

7:00 AM REGISTRATION

7:30 AM BREAKFAST

**8:30 AM** **OPENING REMARKS**  
Presenter: Gary Bei, *Chair, CALAPRS General Assembly and Administrator, SCERA*

**8:45 AM** **MARKETS IN 2012: FEAR, UNCERTAINTY & LOTS OF OPPORTUNITY**  
Presenter: Milton Ezrati, *Partner, Senior Economist and Market Strategist, Lord Abbett*  
Moderator: Marilyn Leedom, *CEO, CCCERA*

9:45 AM NETWORKING BREAK

**10:00 AM** **LOW VOLATILITY INVESTING**  
Presenter: Harindra de Silva, *PhD, CFA, President, Portfolio Manager, Analytics Investors*  
Moderator: David Bailey, *CEO, SamCERA*

**11:00 AM** **PANEL DISCUSSION: ELECTRONIC BOARD PACKAGES**  
Panelists: Tariq Ali, *CTO, SamCERA* and Elizabeth Avalos, *Administrative Secretary, FCERA*  
Moderator: Albert P. David, *Interim Director of Information & Quality Management, San Mateo County Human Services Agency and Chair, SamCERA Board of Trustees*

### **MONDAY, MARCH 5** (continued)

12:15 PM LUNCH

**1:30 PM** **NATIONAL VIEW OF PENSIONS**  
Presenter: Hank Kim, *Executive Director and Counsel, NCPERS*  
Moderator: Gregg Rademacher, *President, CALAPRS and CEO, LACERA*

2:45 PM NETWORKING BREAK

**3:00 PM** **CALIFORNIA ACTUARIAL ADVISORY PANEL**  
Presenters: Alan Milligan, *Chief Actuary, CalPERS* and Paul Angelo, *The Segal Company*  
Moderator: Donna Lum, *Deputy Executive Officer, Customer Services and Support, CalPERS*

5:00 PM HOSTED RECEPTION

### **TUESDAY, MARCH 6**

7:30 AM BREAKFAST

**8:30 AM** **VESTED RIGHTS: WHEN POLICY AND POLITICS MEET THE LAW**  
Presenters: Peter Mixon, *General Counsel, CalPERS*; Elaine Reagan, *General Counsel, SDCERS*; Chris Waddell, *Senior Attorney, Public Retirement Law, Olson, Hagel & Fishburn LLP*  
Moderator: Donna Lum, *Deputy Executive Officer, Customer Services and Support, CalPERS*

9:30 AM NETWORKING BREAK

**9:45 AM** **PANEL DISCUSSION: CALIFORNIA PENSION REFORM CONFERENCE COMMITTEE**  
Panelists: Amy Brown, *Public Retirement Journal*; Karon Green, *Chief Consultant to the Assembly Committee on Public Employees, Retirement & Social Security*; Pamela Schneider, *Executive Staff Director, Senate Committee on Public Employment and Retirement*  
Moderator: Gary Bei, *Chair, CALAPRS General Assembly and Administrator, SCERA*

**11:00 AM** **CLOSING REMARKS**  
Presenter: Gregg Rademacher, *President, CALAPRS and CEO, LACERA*

